



**MAPS**  
SHARING KNOWLEDGE

## **MAPS: ACQUISITION OF THE REMAINING 7.94% OF THE SHARE CAPITAL OF MAPS HEALTHCARE, FOLLOWING THE POSITIVE CONCLUSION OF THE BOARD OF DIRECTORS' VERIFICATIONS**

Parma, 28 July 2021

**MAPS** S.p.A. (**MAPS:IM**; IT0005364333), an Innovative SME listed on AIM Italy and active in the digital transformation sector (the "**Company**"), following up on what was communicated on 11 July 2021 and 19 July 2021, with reference to the acquisition of the residual stake equal to 7.94% of the share capital of Maps Healthcare S.r.l. (respectively, the "**Comprehensive Shareholding**" and "**MH**") by Fabrizio Biotti and Mauro Max Di Maulo, and, in particular, to the contribution of the portion of the Comprehensive Shareholding itself, equal to 4.411% of the share capital of MH (the "**Contribution Shareholding**"), hereby informs that, the Board of Directors of the Company, meeting on 26<sup>th</sup> July, has carried out the verifications pursuant to art. 2343-*quater* of the Italian Civil Code and has ascertained that in the period subsequent to the reference date of the valuations prepared by the independent expert Dr. Roberto Medici (the "**Expert**"), i.e. 31 May 2021, no "significant new events" have occurred that would significantly change the value of the Contribution Shareholding.

The Board also verified the professionalism and independence requirements of the Expert who carried out the evaluations pursuant to Article 2343-*ter*, paragraph 2, letter b) of the Italian Civil Code and Article 2440 of the Italian Civil Code.

As a result of the contribution of the Contribution Participation and the above-specified verifications, 172,018 ordinary shares (the "**Shares**") will be issued, having the same ISIN Code as those outstanding.

The Company will issue the Shares following the filing of the declaration pursuant to Article 2343-*quater* of the Italian Civil Code.

Following the issue of the Shares, the Company's share capital will amount to Euro 1,265,214.46 comprising 10,687,741 ordinary shares, with no par value.

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### **MAPS GROUP**

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. With its registered office in Parma and with approximately 200 employees, it produces and distributes software for the analysis of big data that allows client companies to manage and analyse large quantities of data and information, helping them make strategic and operational decisions and define new business models. It operates in a context characterised by high growth potential: the global market for digital transformation technologies reached \$1,100 billion in 2018; in 2020, a market of \$1,600 billion is estimated (CAGR 2018-2020 approximately +20%). MAPS operates through 3 business units (Large Enterprise, Healthcare Industry, Gzoom) and has a portfolio of over 220 highly loyal Customers from different markets: Telco, Utilities, Healthcare, Retail, Industry and Public Administration.

Through the Patient Journey line of products, it is a leader in the sector of patient reception in healthcare facilities, presiding over the market with over 1,300 installations, which manage the access paths of over 20 million patients nationwide. The Group invests constantly in R&D. The Research & Solutions division, established in 2016, is responsible for identifying market needs and developing software solutions.

The Group closed 2020 with consolidated revenues of Euro 17.9 million and an EBITDA of Euro 3.4 million. In the last 3 years, MAPS has tripled revenue from proprietary solutions and more than doubled EBITDA. The company is characterised by high levels of recurring revenues: recurring fee revenues represent 28% of consolidated operating revenues in 2020. The Group's organic growth has been accompanied by a significant M&A activity, with the acquisition of IG Consulting (2011), Artex (2018), Royalty (2019) and SCS Computers (2020).

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**CONTACTS**

MAPS  
T +390521052300  
[info@mapsgroup.it](mailto:info@mapsgroup.it)

Marco Ciscato – Investor Relations Manager  
[ir@mapsgroup.it](mailto:ir@mapsgroup.it)

NOMAD  
BPER Banca | T +390272 74 92 29  
[maps@bper.it](mailto:maps@bper.it)

INVESTOR RELATIONS & FINANCIAL MEDIA  
IR Top Consulting | T +390245473884  
Maria Antonietta Pireddu, [m.pireddu@irtop.com](mailto:m.pireddu@irtop.com) | Federico Nasta, [f.nasta@irtop.com](mailto:f.nasta@irtop.com)  
Domenico Gentile, [d.gentile@irtop.com](mailto:d.gentile@irtop.com) | Antonio Buoizzi, [a.buoizzi@irtop.com](mailto:a.buoizzi@irtop.com)